

Marcus Whitfield, CPA

Accountant, General Ledger and Close

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📍 Dallas, TX

ABOUT ME

CPA with six years in audit and corporate accounting, now running month-end close for a \$180M manufacturer in NetSuite. Cut the close from nine business days to five and auditor adjustments from 11 to 2.

WORK EXPERIENCE

Accountant

April 2022 - present

Brazos Line Manufacturing

- Own month-end close for three entities; cut it from 9 business days to 5 by moving 40 accruals to templates.
- Reconcile 60 balance sheet accounts a month in NetSuite; cleared a \$210,000 backlog of open items.
- Prepare the schedules for the annual audit; auditor adjustments fell from 11 to 2 year over year.

Staff Auditor

September 2020 - March 2022

Keller Dunn LLP

- Audited 12 clients a year in manufacturing and distribution, with revenues of \$20M to \$300M.
- Tested inventory and revenue controls; findings went into four client management letters.

EDUCATION

Texas A&M University

August 2015 - May 2020

BBA and MS in Accounting, five-year professional program

SKILLS

TECHNICAL SKILLS

Month-end close

Account reconciliation

US GAAP

Accruals and journal entries

NetSuite

Excel (pivot tables, XLOOKUP)

CERTIFICATES & COURSES

Certified Public Accountant (CPA)

Texas State Board of Public Accountancy · January 2022